



Assistance PSO for Microsoft Dynamics™

Essentials

Assistance PSO for Microsoft Dynamics™ Essentials is the total solution for small to medium-sized service providers. The fully integrated accounting module offers an all-in-one package and the extensive budget module enables professional management of your projects. All in all, the Essentials module is a standard tool that will enhance the operations of any service provider.

You choose the Look & Feel that meets your needs. Having to learn a whole new working method every time a new interface is introduced is a thing of the past. With Assistance PSO for Microsoft Dynamics™, you have an application at your fingertips that you will master in no time. The user interface is not only user-friendly, but also offers additional options. Sorting, filtering and grouping data quickly and efficiently will all become child's play.

Fully integrated Assistance Accounting
The Assistance Software accounting module is both powerful and fully integrated in the same user interface.

Developed with the Dutch market in mind
The package was developed for the Dutch market and uses journals. Of course, you yourself determine the layout of the account scheme. The VAT declaration is generated completely automatically.

All data appears right on the screen
Information is analyzed directly on the screen. Financial statements and outstanding items can all be retrieved, the layout of which can be arranged according to your needs.

Estimate costs of and monitor your projects
Never before has it been so easy to budget your projects. For example, you can create templates and budgets based on employees' positions, or alternatively, a combination of the two.

Customized reports
It is crucial that your business be able to report its data. As a standard feature, the system can be integrated with the Crystal Reports™ module and the Designer module is included. Depending on the version of your SQL Server, reports can also be generated in Microsoft Reporting Services™.

2009004 CRM implementation and installation

Item	Description	Amount	Calculated	Planned	% done	Amount	Hour costs	Cost	Total	Fee	% Complete
100.001	Research	50,000.00		7,875.00	75	37,500.00	12,500.00	37,500.00	25,000.00		
100.002	Initiation	20,000.00	4,000.00	0.00	0.00	20,757.50		4,757.50	20,757.50		
100.003	Deployment	20,000.00		10,000.00	5	1,000.00	3,400.00	3,400.00	14,520.00	-2,400.00	
200.001	Travel Expenses	0.00		0.00	0.00	0.00		0.00	0.00	0.00	
200.002	Other	0.00		0.00	0.00	0.00		27,000.00	27,000.00	-27,000.00	
100 - Hours		140,000.00	0.00	32,675.00		38,500.00	56,737.50	27,000.00	62,737.50	22,242.50	-44,297.50

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Item	Description	Amount	% done	Invoiced	Remaining	W/P	Active	RC	Cost	Chang
100.001	Research	50,000.00	75.00	37,500.00	12,500.00	0.00	✓	✓	✓	✓
100.002	Initiation	20,000.00	0.00	0.00	20,000.00	0.00	✓	✓	✓	✓
100.003	Deployment	20,000.00	5.00	0.00	20,000.00	1,000.00	✓	✓	✓	✓
200.001	Travel Expenses	0.00	0.00	0.00	0.00	0.00	✓	✓	✓	✓
200.002	Other	0.00	0.00	0.00	0.00	0.00	✓	✓	✓	✓
100 - Hours		100,000.00		37,500.00	67,500.00	1,000.00				

Details

General: Main Item: 100 Hours, Dept.: Finance, Sub-item: 100.001, % done: 75.00, Description: Research

Status: RC Item, Active, Cost Item, Chargeable item

Period: From: 1/12/2009, To: 5/5/2009

Financial: Amount: 100000.00, Budgeted: 100000.00, Budgeted %: 100.00, Budget rate: To be determined, When at budget overrun: Turnover

Notes: Start by the budget!

